

510-6200

MIEX + WATER TOWER 2008

BOND DEBT SERVICE

City of Napoleon, Ohio  
Water System Revenue Bonds, Series 2008  
(Refinances a Portion of the 2007 BANs with Long-Term Debt)  
\*\*\* FINAL NUMBERS AS OF 07.10.08 \*\*\*

Dated Date 07/23/2008  
Delivery Date 07/23/2008

Period Ending	Principal	Coupon	Interest	Debt Service
12/01/2008			51,135.56	51,135.56
12/01/2009	120,000	3.500%	143,818.76	263,818.76
12/01/2010	125,000	3.500%	139,618.76	264,618.76
12/01/2011	125,000	3.500%	135,243.76	260,243.76
12/01/2012	130,000	3.625%	130,868.76	260,868.76
12/01/2013	140,000	3.750%	126,156.26	266,156.26
12/01/2014	140,000	3.750%	120,906.26	260,906.26
12/01/2015	150,000	3.875%	115,656.26	265,656.26
12/01/2016	150,000	4.000%	109,843.76	259,843.76
12/01/2017	160,000	4.125%	103,843.76	263,843.76
12/01/2018	170,000	4.250%	97,243.76	267,243.76
12/01/2019	175,000	4.125%	90,018.76	265,018.76
12/01/2020	180,000	4.125%	82,800.02	262,800.02
12/01/2021	185,000	4.125%	75,375.02	260,375.02
12/01/2022	195,000	4.125%	67,743.76	262,743.76
12/01/2023	205,000	4.250%	59,700.00	264,700.00
12/01/2024	215,000	4.250%	50,987.50	265,987.50
12/01/2025	220,000	4.400%	41,850.00	261,850.00
12/01/2026	230,000	4.400%	32,170.00	262,170.00
12/01/2027	240,000	4.500%	22,050.00	262,050.00
12/01/2028	250,000	4.500%	11,250.00	261,250.00
	3,505,000		1,808,280.72	5,313,280.72

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Notes:

FINAL PRICING NUMBERS

Assumes an insured, bank-qualified and callable scale (12.01.2018 at par) as of 07.10.08.

Assumes revenues will provide a coverage of 1.15x, need to confirm actual revenues.

City will pay the interest due on the portion of the 2007 BAN refinanced with this issue (confirmed by Counsel 06.25.08).

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 \*\*\* FINAL NUMBERS AS OF 07.10.08 \*\*\*

Dated Date 07/23/2008  
 Delivery Date 07/23/2008

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2008			51,135.56	51,135.56	51,135.56
06/01/2009			71,909.38	71,909.38	
12/01/2009	120,000	3.500%	71,909.38	191,909.38	263,818.76
06/01/2010			69,809.38	69,809.38	
12/01/2010	125,000	3.500%	69,809.38	194,809.38	264,618.76
06/01/2011			67,621.88	67,621.88	
12/01/2011	125,000	3.500%	67,621.88	192,621.88	260,243.76
06/01/2012			65,434.38	65,434.38	
12/01/2012	130,000	3.625%	65,434.38	195,434.38	260,868.76
06/01/2013			63,078.13	63,078.13	
12/01/2013	140,000	3.750%	63,078.13	203,078.13	266,156.26
06/01/2014			60,453.13	60,453.13	
12/01/2014	140,000	3.750%	60,453.13	200,453.13	260,906.26
06/01/2015			57,828.13	57,828.13	
12/01/2015	150,000	3.875%	57,828.13	207,828.13	265,656.26
06/01/2016			54,921.88	54,921.88	
12/01/2016	150,000	4.000%	54,921.88	204,921.88	259,843.76
06/01/2017			51,921.88	51,921.88	
12/01/2017	160,000	4.125%	51,921.88	211,921.88	263,843.76
06/01/2018			48,621.88	48,621.88	
12/01/2018	170,000	4.250%	48,621.88	218,621.88	267,243.76
06/01/2019			45,009.38	45,009.38	
12/01/2019	175,000	4.125%	45,009.38	220,009.38	265,018.76
06/01/2020			41,400.01	41,400.01	
12/01/2020	180,000	4.125%	41,400.01	221,400.01	262,800.02
06/01/2021			37,687.51	37,687.51	
12/01/2021	185,000	4.125%	37,687.51	222,687.51	260,375.02
06/01/2022			33,871.88	33,871.88	
12/01/2022	195,000	4.125%	33,871.88	228,871.88	262,743.76
06/01/2023			29,850.00	29,850.00	
12/01/2023	205,000	4.250%	29,850.00	234,850.00	264,700.00
06/01/2024			25,493.75	25,493.75	
12/01/2024	215,000	4.250%	25,493.75	240,493.75	265,987.50
06/01/2025			20,925.00	20,925.00	
12/01/2025	220,000	4.400%	20,925.00	240,925.00	261,850.00
06/01/2026			16,085.00	16,085.00	
12/01/2026	230,000	4.400%	16,085.00	246,085.00	262,170.00
06/01/2027			11,025.00	11,025.00	
12/01/2027	240,000	4.500%	11,025.00	251,025.00	262,050.00
06/01/2028			5,625.00	5,625.00	
12/01/2028	250,000	4.500%	5,625.00	255,625.00	261,250.00
	3,505,000		1,808,280.72	5,313,280.72	5,313,280.72

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*W. WASHINGTON &  
WOODLAWN AVE. 2010  
WATER*

BOND DEBT SERVICE  
CITY OF NAPOLEON, OHIO  
Water System Revenue Bonds, Series 2010

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Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/01/2011			32,315.92	32,315.92	
12/01/2011	15,000.00	2.000%	18,703.75	33,703.75	66,019.67
06/01/2012			18,553.75	18,553.75	
12/01/2012	15,000.00	2.000%	18,553.75	33,553.75	52,107.50
06/01/2013			18,403.75	18,403.75	
12/01/2013	15,000.00	2.250%	18,403.75	33,403.75	51,807.50
06/01/2014			18,235.00	18,235.00	
12/01/2014	15,000.00	2.250%	18,235.00	33,235.00	51,470.00
06/01/2015			18,066.25	18,066.25	
12/01/2015	15,000.00	2.500%	18,066.25	33,066.25	51,132.50
06/01/2016			17,878.75	17,878.75	
12/01/2016	15,000.00	3.000%	17,878.75	32,878.75	50,757.50
06/01/2017			17,653.75	17,653.75	
12/01/2017	15,000.00	3.250%	17,653.75	32,653.75	50,307.50
06/01/2018			17,410.00	17,410.00	
12/01/2018	20,000.00	3.500%	17,410.00	37,410.00	54,820.00
06/01/2019			17,060.00	17,060.00	
12/01/2019	20,000.00	5.000%	17,060.00	37,060.00	54,120.00
06/01/2020			16,560.00	16,560.00	
12/01/2020	25,000.00	5.000%	16,560.00	41,560.00	58,120.00
06/01/2021			15,935.00	15,935.00	
12/01/2021	25,000.00	5.000%	15,935.00	40,935.00	56,870.00
06/01/2022			15,310.00	15,310.00	
12/01/2022	25,000.00	5.000%	15,310.00	40,310.00	55,620.00
06/01/2023			14,685.00	14,685.00	
12/01/2023	25,000.00	5.000%	14,685.00	39,685.00	54,370.00
06/01/2024			14,060.00	14,060.00	
12/01/2024	25,000.00	5.000%	14,060.00	39,060.00	53,120.00
06/01/2025			13,435.00	13,435.00	
12/01/2025	25,000.00	5.000%	13,435.00	38,435.00	51,870.00
06/01/2026			12,810.00	12,810.00	
12/01/2026	25,000.00	5.000%	12,810.00	37,810.00	50,620.00
06/01/2027			12,185.00	12,185.00	
12/01/2027	25,000.00	5.000%	12,185.00	37,185.00	49,370.00
06/01/2028			11,560.00	11,560.00	
12/01/2028	30,000.00	5.000%	11,560.00	41,560.00	53,120.00
06/01/2029			10,810.00	10,810.00	
12/01/2029	30,000.00	4.600%	10,810.00	40,810.00	51,620.00
06/01/2030			10,120.00	10,120.00	
12/01/2030	30,000.00	4.600%	10,120.00	40,120.00	50,240.00
06/01/2031			9,430.00	9,430.00	
12/01/2031	30,000.00	4.600%	9,430.00	39,430.00	48,860.00
06/01/2032			8,740.00	8,740.00	
12/01/2032	35,000.00	4.600%	8,740.00	43,740.00	52,480.00
06/01/2033			7,935.00	7,935.00	
12/01/2033	40,000.00	4.600%	7,935.00	47,935.00	55,870.00
06/01/2034			7,015.00	7,015.00	
12/01/2034	40,000.00	4.600%	7,015.00	47,015.00	54,030.00
06/01/2035			6,095.00	6,095.00	
12/01/2035	40,000.00	4.600%	6,095.00	46,095.00	52,190.00
06/01/2036			5,175.00	5,175.00	
12/01/2036	40,000.00	4.600%	5,175.00	45,175.00	50,350.00
06/01/2037			4,255.00	4,255.00	
12/01/2037	45,000.00	4.600%	4,255.00	49,255.00	53,510.00
06/01/2038			3,220.00	3,220.00	

W. WASHINGTON &  
WOODLAWN AVE. 2010  
WATER

BOND DEBT SERVICE  
CITY OF NAPOLEON, OHIO  
Water System Revenue Bonds, Series 2010

P. 2 of 2

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2038	45,000.00	4.600%	3,220.00	48,220.00	51,440.00
06/01/2039			2,185.00	2,185.00	
12/01/2039	45,000.00	4.600%	2,185.00	47,185.00	49,370.00
06/01/2040			1,150.00	1,150.00	
12/01/2040	50,000.00	4.600%	1,150.00	51,150.00	52,300.00
	845,000.00		742,882.17	1,587,882.17	1,587,882.17